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1500114

DISTRICT OF

April 30, 2015

Via FedEx

Clerk of the Court U.S. District Court for the District of Delaware 844 North Kings Street, Room 4209 Wilmington, DE 19801

Re: In Re: RFC and ResCap Liquidating Trust Litigation

Dear Sir or Madam:

Enclosed please find the following for filing:

- Movants' Consolidated Motion to Compel Compliance with Third Party Subpoena Issued to Paulson & Co.;
- Memorandum of Law in Support of Movants' Consolidated Motion to Compel Compliance with Third Party Subpoena Issued to Paulson & Co.;
- Declaration of Richard E. Gottlieb and attached exhibits:
- Rule 7.1 Disclosure Statement;
- CD-Rom containing the documents listed above; and
- Check in the amount of \$46.00 made payable to the Clerk of the Court for filing fees.

Because the foregoing materials relate to a subpoena originating from another federal district court, we respectfully request that this Court open a miscellaneous matter and file the enclosed documents. In addition, please be advised that we are filing this without local counsel and would like to receive the "local counsel letter" by email. If you have any questions or need additional information, please contact my colleague, Brett Natarelli, at 312-924-9837. Thank you.

Sincerely

Richard E. Gottlieb

REG:dmr Enclosures

cc: All Counsel of Record (w/o enclosures)

WASHINGTON, DC

LOS ANGELES, CA

NEW YORK, NY

CHICAGO II